

PRESS RELEASE

RELEASE OF 2018 NINE MONTHS REPORT

Pero, 16 November 2018 – The Fila Group’s interim consolidated financial statement for the period of nine months ended on 30 September 2018 (the “**2018 Nine Interim Months Report**”), approved by the Board of Directors held on 13 November 2018, is available to the public, , on the website www.filagroup.it, “Investors” section, and on the authorized storage mechanism “EMARKET STORAGE” on the website www.emarketstorage.com.

For the purpose of drawing up the offering documentation referring to the Fila’s share capital increase pursuant to Article 2441, paragraphs 1, 2 and 3 of the Italian Civil Code, approved by the Extraordinary Shareholders’ Meeting held on 11 October 2018, the 2018 Interim Nine Months Report has been prepared in accordance with IAS 34 and has been subject to a limited audit by KPMG S.p.A., Fila’s auditing company until 31 December 2023 and having its registered office in Milan, via Vittor Pisani n. 25.

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***F.I.L.A. (Fabbrica Italiana Lapis ed Affini)**, founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share. In November 2015, F.I.L.A. listed on the STAR segment of the Milan Stock Exchange. The company, with revenue of over Euro 510 million in 2017, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557.*

F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, DalerRowney, Canson, Princeton and Strathmore. Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all.

F.I.L.A. operates through 27 production facilities (of which 2 in Italy) and 40 subsidiaries across the globe and employs approx. 9,000.

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