

PRESS RELEASE

CHANGE IN SHARE CAPITAL ANNOUNCEMENT

Pero, June 12, 2019 – F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**Fila**” or the “**Company**”) announces, as per Article 85-bis of Consob Regulation No. 11971/99, the new composition of its share capital following the exercise, on June 7, 2019, of 63,177 “Pacon Manager Warrants” to be applied to the paid and divisible share capital increase, with the exclusion of the option right pursuant to Article 2441, paragraph 8, of the Civil Code, to service the exercise of the “Pacon Manager Warrants”, approved by the Extraordinary Shareholders’ Meeting of Fila of October 11, 2018.

The declaration of the new amount of the share capital was filed at the Milan Companies Registration Office today.

The current composition of the company share capital (compared to the previous) is presented below.

	Current share capital*			Previous share capital		
	Euro	no. of shares	Nominal unitary value	Euro	no. of shares	Nominal unitary value
Total of which:	46,862,583.00	50,933,917	-	46,799,406.00	50,870,740	-
Ordinary shares (full rights; coupon number in progress: [8])	39,426,739.27	42,852,061	-	39,364,364.56	42,788,884	-
Class B – special multi-vote shares (full rights; coupon number in progress: [6])	7,435,843.73	8,081,856	-	7,435,041.44	8,081,856	-

(*) Currently, the amount of voting rights, conferred by the 42,852,061 ordinary shares (which grant 1 vote each) and by the 8,081,856 B shares (which grant 3 votes each), is 67,097,629 votes.

	no. warrants exercised	no. residual warrants in circulation
Pacon Manager Warrants	63,177	109,501
F.I.L.A. S.p.A. Sponsor Warrants	-	690,000

In addition, the updated By-Laws of Fila were filed at the Milan Companies Registration Office and will be made available to the public through the eMarket STORAGE (www.emarketstorage.com) authorised storage mechanism, and on the company website (www.filagroup.it) in accordance with law.

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This press release is available on the company website (www.filagroup.it) and on the eMarket STORAGE authorised storage mechanism (www.emarketstorage.com)

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F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share. In November 2015, F.I.L.A. listed on the STAR segment of the Milan Stock Exchange. The company, with revenue of over Euro 600 million in 2018, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga Company and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557.

F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton and Strathmore.

Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all.

F.I.L.A. operates through 21 production facilities (of which 2 in Italy) and 35 commercial subsidiaries across the globe and employs approx. 9,500.

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